



## Tax Relief for the Elderly and Disabled

(TREAD)

Fiscal Year Application 2026

**CONFIDENTIAL – NOT OPEN FOR PUBLIC INSPECTION**

Owner(s) of Record \_\_\_\_\_ Age \_\_\_\_\_ Disabled   
\_\_\_\_\_  
Age \_\_\_\_\_ Disabled

Phone # \_\_\_\_\_ Email \_\_\_\_\_

*Someone from the committee may contact if there are additional questions.*

Other adult residents in household, if any:

\_\_\_\_\_  
Age \_\_\_\_\_ Relationship \_\_\_\_\_  
\_\_\_\_\_  
Age \_\_\_\_\_ Relationship \_\_\_\_\_

Comments:

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Property Address \_\_\_\_\_ Year bought \_\_\_\_\_

## Financial Resources

Assets	Amount as of 12/31/2024	Comments
Savings accounts		
CDs		
IRAs		
Stocks, Bonds, Mutual Funds		
Other real estate		
Other assets, please specify		
Other		
<b>Total Assets</b>		

Income	Calendar year 2024	Monthly	Annual
Wages or Salary			
Business Income			
Pension			
Social Security			
Disability			
Interest/dividends			
Retirement Fund Disbursements			
Senior Circuit Breaker Credit			
Other Assistance (e.g.: family)			
Other Income			
<b>Total Income</b>			

**Expenses****Monthly****Annual**

Property Taxes		
Mortgage		
Utilities (heat, power, phone)		
Home and Car Insurance		
Medical Insurance		
Prescriptions		
Other (please specify)		
Other (please specify)		
<b>Total Expenses</b>		

**Public Benefits****Annual Amount Received**

SNAP- Monthly amount x 12=	
HEAP/GNEF – Energy Assistance Programs	
STWOP- Senior Tax Work Off Program Participant	
Clause 17D – over 70, surviving spouse or minor child	
Clause 22 10% or greater / Clause 22E 100% (VA)	
Clause 37 - Blind Exemption	
Clause 41A – Tax Deferral 65+	
Clause41D – Senior Exemption	
CPA Tax Exemption	
TREAD – Tax Relief for the Elderly and Disabled	
<b>Total for 2024</b>	

## **Tax Exemptions**

The following exemptions are available to eligible residents. TREAD applicants must explore their eligibility for the following programs with the Assessor's office.

<b>Program Name</b>	<b>Eligible (Y/N)</b>	<b>Application Submission Date</b>
Clause 17D		
Clause 22		
Clause 22E		
Clause 37		
Clause 41 A		
Clause 41D		
CPA Tax exemption		
Tax Deferral		

A member of the Assessing Department needs to sign off that they have met with the applicant to review their eligibility for the above programs.

Assessor Signature: \_\_\_\_\_ Date: \_\_\_\_\_